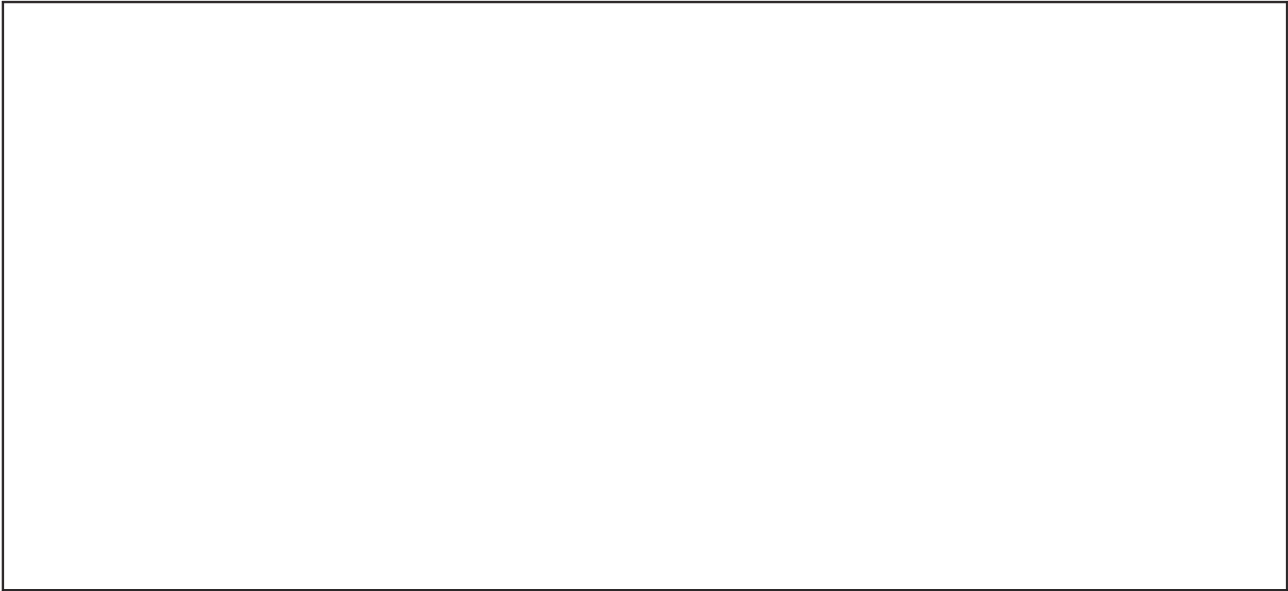


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V. ADJUSTMENT TO SHAREHOLDING STRUCTURE

E-n-ern-ton w-cq-re fro-e c-of-e Bo-ler Co-p ny M-c-ner-y Co-p ny
nd-r-ne Co-p ny en-ree d-d-re of-e Co-p ny o-eq-y n-ere n-
e-n-nce Co-p ny n-dd-on con-der-on of MB 4 y-on pon
co-pe-on of d-en-e re-o-dn-r-c-re of-e n-nce Co-p ny w-e
fo-o-w

n RMB ’

Name of Shareholder	Proportion of shareholding before adjustment	Proportion of shareholding after adjustment
Central Electric & Co. p. ny	10	10
Machinery Co. p. ny	10	6
Boiler Co. p. ny	10	6
Grain Co. p. ny	10	6
Eastern Iron & Steel Co. p. ny	10	10
Total	40	40
Total	100	100

VI. FURTHER CONTRIBUTION TO THE FINANCE COMPANY

o e p nd e c e of rlo e en of e n nce Co p ny nd ren en e
 c p c le of er n fe o w en le e er e er e on e fn nc'n f nc'lon of e
 n nce Co p ny nd c er for e c p need of fe o w en le re o der of e
 n nce Co p ny w eq en o e d en en de o e re o d'n
 r c re f r er con r e o e n nce Co p ny n propor lon o e'r re pec e
 re o d'n ere y ncre n e re er ed c p of e n nce Co p ny fro
 MB lon o MB lon e ro p e pec ed o f r er con r e
 MB lon

VII. OTHER INFORMATION

[illegible]

DEFINITIONS

—n₁ is a no nce en₁ n e₁ e con₁ e₁ o₁ er₁ e req₁ re₁ e fo o₁ n₁ e pre₁ lon

“L\ \n e ” e e o ern\ n e L\ \n of ec r\ le on e M \n
Bo rd of e oc É c n e

“P C” e Peop e’ ep \c of C \n nd for e p rpo e of \
nno nce en é c d \n on on M c nd \w n

“ re o der ” o der of e o er e \ ed fore\ n \n e ed re of
MB e c \n e c p\ of e Co p ny \c re
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By order of e Bo rd
Harbin Electric Company Limited
Gao Xu-Guang
Co p ny Secret ry

r \n P C 6 ne

*As t the d te of this nno nce ent the e ec ti e directors of the Co p ny re Mr
ei zh ng Mr Zh ng Ying i n Mr Song Shi qi nd Mr Sh ng Zhong f the non
e ec ti e directors of the Co p ny re Mr Gong ing n nd Mr Zo Lei nd the
independent non e ec ti e directors of the Co p ny re Mr S n Ch ng i Mr i Cheng
ing Mr Y Bo nd Mr Li Deng qing*