



M R E I M S c

F **d d (dd/ /):** 31/07/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Harbin Electric Company Limited

Date Submitted 1st August 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

| | | | |
|---|---------------------------|---|--|
| (1) Stock code : <u>1133</u> Description : <u>H Shares</u> | | | |
| | No. of ordinary shares | Par value (<i>S a e</i> <i>c e c</i>) | Authorised share capital (<i>S a e c</i> <i>e c</i>) |
| Balance at close of preceding month | <u>675,571,000</u> | <u>RMB1.00</u> | <u>RMB 675,571,000.00</u> |
| Increase/(decrease) | <u>Nil</u> | | |
| Balance at close of the month | <u>675,571,000</u> | <u>RMB1.00</u> | <u>RMB 675,571,000.00</u> |
| (2) Stock code : <u>N/A</u> Description : <u>State Owned Equity Interest Shares</u> | | | |
| | No. of ordinary shares | Par value (<i>S a e</i> <i>c e c</i>) | Authorised share capital (<i>S a e c</i> <i>e c</i>) |
| Balance at close of preceding month | <u>1,030,952,000</u> | <u>RMB1.00</u> | <u>RMB 1,030,952,000.00</u> |
| Increase/(decrease) | <u>Nil</u> | | |
| Balance at close of the month | <u>1,030,952,000</u> | <u>RMB1.00</u> | <u>RMB 1,030,952,000.00</u> |

2. Preference Shares

| | | | | |
|-------------------------------------|-------|--------------------------|-------------------------------------|--|
| Stock code : | _____ | Description : | N/A | |
| | | No. of preference shares | Par value (<i>S a e c e c</i>) | Authorised share capital (<i>S a e c e c</i>) |
| Balance at close of preceding month | _____ | _____ | _____ | _____ |
| Increase/(decrease) | _____ | _____ | _____ | _____ |
| Balance at close of the month | _____ | _____ | _____ | _____ |

3. Other Classes of Shares

| | | | | |
|-------------------------------------|-------|--------------------------------|-------------------------------------|--|
| Stock code : | _____ | Description : | N/A | |
| | | No. of other classes of shares | Par value (<i>S a e c e c</i>) | Authorised share capital (<i>S a e c e c</i>) |
| Balance at close of preceding month | _____ | _____ | _____ | _____ |
| Increase/(decrease) | _____ | _____ | _____ | _____ |
| Balance at close of the month | _____ | _____ | _____ | _____ |

Total authorised share capital at the end of the month (*S a e c e c*):

RMB 1,706,523,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|---------------|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | 675,571,000 | 1,030,952,000 | | |
| Increase/ (decrease) during the month | Nil | Nil | | |
| Balance at close of the month | 675,571,000 | 1,030,952,000 | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. _____ _____ _____ (/ /) _____ shares (N e I) | | | | | | |
| 2. _____ _____ _____ (/ /) _____ shares (N e I) | | | | | | |
| 3. _____ _____ _____ (/ /) _____ shares (N e I) | | | | | | |
| | | | Total A. (Ordinary shares) | | N/A | |
| | | | (Preference shares) | | N/A | |
| | | | (Other class) | | N/A | |
| Total funds raised during the month from exercise of options (State currency) | | | | | N/A | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|------------------------------------|----------------------------|---|--|---|
| 1. _____ _____ _____ | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>N e I</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | _____ _____ _____ _____ (/ /) | | | | | |
| 2. _____ _____ _____ | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>N e I</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | _____ _____ _____ _____ (/ /) | | | | | |
| 3. _____ _____ _____ | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>N e I</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | _____ _____ _____ _____ (/ /) | | | | | |
| 4. _____ _____ _____ | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>N e I</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | _____ _____ _____ _____ (/ /) | | | | | |
| | | | | Total C. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u> | | |

Any other Agreement

For Main Board and GEM listed issuers

Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|---|--|---|
| Type of Issue | | | | | |
| 1. Rights issue | At price : State currency _____ | Class of shares issuable (N e I) _____ | Issue and allotment date : (dd/mm/yyyy) (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) (/ /) | | |
| 2. Open offer | At price : State currency _____ | Class of shares issuable (N e I) _____ | Issue and allotment date : (dd/mm/yyyy) (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) (/ /) | | |
| 3. Placing | At price : State currency _____ | Class of shares issuable (N e I) _____ | Issue and allotment date : (dd/mm/yyyy) (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) (/ /) | | |
| 4. Bonus issue | | Class of shares issuable (N e I) _____ | Issue and allotment date : (dd/mm/yyyy) (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) (/ /) | | |

For Main Board and GEM listed issuers

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|---------------|----------------------|---------------------------------|---|---|-------|
| 5. | Scrip dividend | At price : State currency _____ | <p>Class of shares issuable (N e l) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p> | _____ | _____ |
| 6. | Repurchase of shares | | <p>Class of shares repurchased (N e l) _____</p> <p>Cancellation date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p> | _____ | _____ |
| 7. | Redemption of shares | | <p>Class of shares redeemed (N e l) _____</p> <p>Redemption date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p> | _____ | _____ |
| 8. | Consideration issue | At price : State currency _____ | <p>Class of shares issuable (N e l) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p> | _____ | _____ |



9. Capital reorganisation

Class of shares issuable
(*N e e*)
Issue and

