[illegible]

哈电集团
HARBIN ELECTRIC CORPORATION

哈尔滨电气股份有限公司
HARBIN ELECTRIC COMPANY LIMITED

[illegible]
(Stock Code: 1133)

FURTHER ANNOUNCEMENT
DISCLOSEABLE TRANSACTION
ENTERING INTO THE INVESTMENT AGREEMENT OF ZESHENG ENVIRONMENTAL PROTECTION COMPANY BY BOILER COMPANY

[illegible] **Company** [illegible] **Announcement** [illegible]

COMPLIANCE WITH THE LISTING RULES

[illegible]

PROFIT FORECAST IN RELATION TO THE EVALUATION

[illegible]

1. General assumptions of the Evaluation

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

2. Specific assumptions of the Evaluation

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

3. Special assumptions of the Evaluation

[illegible]

[illegible]

[illegible]

[illegible]

3. Information on the Experts

[illegible]

Name	Qualification	Date of conclusion or opinion
[illegible]	[illegible]	[illegible]

[illegible]

[illegible]

[illegible]

Harbin Electric Company Limited
Ai Li-song
[illegible]

[illegible]

[illegible]

[illegible]

INDEPENDENT ASSURANCE REPORT ON THE CALCULATIONS OF THE DISCOUNTED FUTURE ESTIMATED CASH FLOWS IN CONNECTION WITH THE VALUATION OF THE ENTIRE EQUITY INTEREST IN JILIN ZESHENG ENVIRONMENTAL PROTECTION ENGINEERING COMPANY LIMITED (HEREINAFTER REFERRED TO AS "ZESHENG ENVIRONMENTAL PROTECTION COMPANY")

[illegible] **Valuation** [illegible] **Company** [illegible] **Listing Rules** [illegible]

I. Directors' Responsibility for the Discounted Future Estimated Cash Flows

[illegible] **Assumptions** [illegible]

II. Our Independence and Quality Control

[illegible]

III. Reporting Accountants' Responsibility

IV. Opinion

[illegible]

[illegible]

[illegible]

[illegible] **Company** [illegible] **Listing Rules** [illegible]

[illegible] **Evaluation Report** [illegible] **Valuer** [illegible]

[illegible] **Board** [illegible]

[illegible]

[illegible]