

本公司及董事会全体成员保证公告内容的真实、准确和完整，没有虚假记载、误导性陈述或者重大遗漏。



# 哈尔滨电气股份有限公司

HARBIN ELECTRIC COMPANY LIMITED

(Stock Code: 1133)

## FURTHER ANNOUNCEMENT DISCLOSEABLE TRANSACTION ENTERING INTO THE INVESTMENT AGREEMENT OF ZESHENG ENVIRONMENTAL PROTECTION COMPANY BY BOILER COMPANY

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### COMPLIANCE WITH THE LISTING RULES

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### PROFIT FORECAST IN RELATION TO THE EVALUATION

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# 1. General assumptions of the Evaluation

• The evaluation is based on the assumption that the evaluation results will be used to inform the development of the evaluation framework and the evaluation process.

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## 2. Specific assumptions of the Evaluation

- i) The evaluation is based on the assumption that the data provided by the respondents is accurate and reliable.
- ii) The evaluation is based on the assumption that the respondents are representative of the target population.
- iii) The evaluation is based on the assumption that the respondents are aware of the purpose and objectives of the evaluation.
- iv) The evaluation is based on the assumption that the respondents are willing to provide honest and truthful answers.
- v) The evaluation is based on the assumption that the respondents are able to understand the questions and provide meaningful responses.

## 3. Special assumptions of the Evaluation

- i) The evaluation is based on the assumption that the respondents are aware of the purpose and objectives of the evaluation.
- ii) The evaluation is based on the assumption that the respondents are willing to provide honest and truthful answers.
- iii) The evaluation is based on the assumption that the respondents are able to understand the questions and provide meaningful responses.
- iv) The evaluation is based on the assumption that the respondents are representative of the target population.

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1. The first part of the document discusses the importance of maintaining accurate records of all transactions. It emphasizes that proper record-keeping is essential for the success of any business and for the protection of the interests of all parties involved. This section also outlines the various methods and systems that can be used to ensure the accuracy and reliability of the data collected.

2. The second part of the document focuses on the role of the accounting department in providing accurate and timely financial information to management. It highlights the need for a strong internal control system and the importance of regular audits to ensure the integrity of the financial statements. This section also discusses the various ways in which the accounting department can contribute to the overall success of the organization.

3. The third part of the document discusses the importance of maintaining accurate records of all transactions. It emphasizes that proper record-keeping is essential for the success of any business and for the protection of the interests of all parties involved. This section also outlines the various methods and systems that can be used to ensure the accuracy and reliability of the data collected.

4. The fourth part of the document discusses the importance of maintaining accurate records of all transactions. It emphasizes that proper record-keeping is essential for the success of any business and for the protection of the interests of all parties involved. This section also outlines the various methods and systems that can be used to ensure the accuracy and reliability of the data collected.

5. The fifth part of the document discusses the importance of maintaining accurate records of all transactions. It emphasizes that proper record-keeping is essential for the success of any business and for the protection of the interests of all parties involved. This section also outlines the various methods and systems that can be used to ensure the accuracy and reliability of the data collected.

6. The sixth part of the document discusses the importance of maintaining accurate records of all transactions. It emphasizes that proper record-keeping is essential for the success of any business and for the protection of the interests of all parties involved. This section also outlines the various methods and systems that can be used to ensure the accuracy and reliability of the data collected.

7. The seventh part of the document discusses the importance of maintaining accurate records of all transactions. It emphasizes that proper record-keeping is essential for the success of any business and for the protection of the interests of all parties involved. This section also outlines the various methods and systems that can be used to ensure the accuracy and reliability of the data collected.

### 3. Information on the Experts

As the expert on the subject of the project, the expert has been engaged to provide an independent and objective opinion on the project.

| Name  | Qualification          | Date of conclusion or opinion |
|---|------------------------|-------------------------------|
| <p>Mr. [Name] is a [Qualification] and has been engaged to provide an independent and objective opinion on the project.</p> | <p>[Qualification]</p> | <p>[Date]</p>                 |

The expert has provided an independent and objective opinion on the project, which is based on the information provided to him/her. The expert's opinion is based on the information provided to him/her and is not intended to be a substitute for the expert's own professional judgment.

The expert's opinion is based on the information provided to him/her and is not intended to be a substitute for the expert's own professional judgment.

  
**Harbin Electric Company Limited**  
**Ai Li-song**  
 [Signature]

[Signature]

The expert has provided an independent and objective opinion on the project, which is based on the information provided to him/her. The expert's opinion is based on the information provided to him/her and is not intended to be a substitute for the expert's own professional judgment.

**APPENDIX I – LETTER FROM DA HUA CERTIFIED PUBLIC ACCOUNTANTS (SPECIAL GENERAL PARTNERSHIP)**

本所接受吉林正盛环保工程有限公司全体股东的委托，就吉林正盛环保工程有限公司（以下简称“正盛环保”）的估值事宜提供独立鉴证报告。本所出具的独立鉴证报告符合中国注册会计师执业准则的要求，并遵守中国注册会计师职业道德守则。

**INDEPENDENT ASSURANCE REPORT ON THE CALCULATIONS OF THE DISCOUNTED FUTURE ESTIMATED CASH FLOWS IN CONNECTION WITH THE VALUATION OF THE ENTIRE EQUITY INTEREST IN JILIN ZESHENG ENVIRONMENTAL PROTECTION ENGINEERING COMPANY LIMITED (HEREINAFTER REFERRED TO AS “ZESHENG ENVIRONMENTAL PROTECTION COMPANY”)**

本所接受吉林正盛环保工程有限公司全体股东的委托，就吉林正盛环保工程有限公司（以下简称“正盛环保”）的估值事宜提供独立鉴证报告。本所出具的独立鉴证报告符合中国注册会计师执业准则的要求，并遵守中国注册会计师职业道德守则。

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**Valuation**

**Company**

**Listing Rules**

**I. Directors’ Responsibility for the Discounted Future Estimated Cash Flows**

本所接受吉林正盛环保工程有限公司全体股东的委托，就吉林正盛环保工程有限公司（以下简称“正盛环保”）的估值事宜提供独立鉴证报告。本所出具的独立鉴证报告符合中国注册会计师执业准则的要求，并遵守中国注册会计师职业道德守则。

**Assumptions**

**II. Our Independence and Quality Control**

本所接受吉林正盛环保工程有限公司全体股东的委托，就吉林正盛环保工程有限公司（以下简称“正盛环保”）的估值事宜提供独立鉴证报告。本所出具的独立鉴证报告符合中国注册会计师执业准则的要求，并遵守中国注册会计师职业道德守则。



#### IV. Opinion

1. The court finds that the defendant is guilty of the crime of [illegible] under [illegible] of the [illegible] Code. The evidence presented at trial is sufficient to support the conviction. The defendant's actions were intentional and reckless, and the defendant is responsible for the resulting harm.

2. The court finds that the defendant is not guilty of the crime of [illegible] under [illegible] of the [illegible] Code. The evidence presented at trial is insufficient to support the conviction. The defendant's actions were not intentional or reckless, and the defendant is not responsible for the resulting harm.

**APPENDIX II – LETTER FROM THE BOARD**

I, the undersigned, being a director or officer of the Company, do hereby certify that the following is a true and correct copy of the text of the resolution of the Board of Directors of the Company as the same appears in the minutes of the meeting of the Board of Directors held on the \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

I, \_\_\_\_\_, Secretary of the Company, do hereby certify that the foregoing is a true and correct copy of the text of the resolution of the Board of Directors of the Company as the same appears in the minutes of the meeting of the Board of Directors held on the \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

Witness my hand and the seal of the Company this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

\_\_\_\_\_  
Director of the Company

\_\_\_\_\_  
Secretary of the Company

**Listing Rules**

I, the undersigned, being a director or officer of the Company, do hereby certify that the following is a true and correct copy of the text of the resolution of the Board of Directors of the Company as the same appears in the minutes of the meeting of the Board of Directors held on the \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

**Evaluation Report**

**Valuer**

I, the undersigned, being a director or officer of the Company, do hereby certify that the following is a true and correct copy of the text of the resolution of the Board of Directors of the Company as the same appears in the minutes of the meeting of the Board of Directors held on the \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

I, the undersigned, being a director or officer of the Company, do hereby certify that the following is a true and correct copy of the text of the resolution of the Board of Directors of the Company as the same appears in the minutes of the meeting of the Board of Directors held on the \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

\_\_\_\_\_  
Director of the Company